

Brookfield

India Real Estate Trust

BROOKFIELD INDIA REAL ESTATE TRUST

(Registered in the Republic of India as an irrevocable trust under the Indian Trusts Act, 1882 and as a real estate investment trust under the Securities and Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014, having registration number IN/REIT/20-21/0004)

Principal Place of Business: 1st Floor, Asset No. 8, Unit No. 101, Worldmark-2, Hospitality District Aerocity, IGI Airport, New Delhi 110037

Compliance Officer: Mr. Saurabh Jain

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CORRIGENDUM TO THE TRANSACTION DOCUMENT DATED MAY 15, 2024 ISSUED BY BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (IN ITS CAPACITY AS MANAGER TO BROOKFIELD INDIA REAL ESTATE TRUST (“BROOKFIELD INDIA REIT”) IN THE CONTEXT OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (REAL ESTATE INVESTMENT TRUSTS) REGULATIONS, 2014, AS AMENDED, ON A VOLUNTARY BASIS TO THE UNITHOLDERS, IN RELATION TO THE ACQUISITION OF 50% OF THE SHARE CAPITAL (ON A FULLY DILUTED BASIS) OF ROSTRUM REALTY PRIVATE LIMITED (“TARGET ENTITY”) BY WAY OF ACQUISITION OF 50% OF THE SHARE CAPITAL FROM BHARTI (SBM) HOLDINGS PRIVATE LIMITED, BHARTI (RM) HOLDINGS PRIVATE LIMITED, BHARTI (RBM) HOLDINGS PRIVATE LIMITED, BHARTI (SATYA) TRUSTEES PRIVATE LIMITED, BHARTI ENTERPRISES LIMITED, BHARTI (SBM) HOLDINGS PRIVATE LIMITED JOINTLY WITH SUNIL BHARTI MITTAL, BHARTI (RM) HOLDINGS PRIVATE LIMITED JOINTLY WITH RAKESH BHARTI MITTAL AND BHARTI (RBM) HOLDINGS PRIVATE LIMITED JOINTLY WITH RAJAN BHARTI MITTAL (COLLECTIVELY THE “BHARTI GROUP”) FOR AN ACQUISITION PRICE OF ₹60,000 MILLION (THE “NORTH COMMERCIAL PORTFOLIO ACQUISITION”).

Brookfield India Real Estate Trust (“**Brookfield India REIT**”), acting through its Manager, Brookprop Management Services Private Limited (the “**Manager**”), had issued transaction document dated May 15, 2024, on voluntarily basis, to be read along with Notice of Extraordinary Meeting and Explanatory Statement.

This corrigendum to the Transaction Document is being issued to amend/alter the details provided under Transaction Document dated May 15, 2024, as mentioned herein.

1. In section I.B. titled “*Overview of the North Commercial Portfolio Acquisition*”, the details of “*Selling Parties*” shall be replaced with the following:

“Bharti (SBM) Holdings Private Limited, Bharti (RM) Holdings Private Limited, Bharti (RBM) Holdings Private Limited, Bharti (Satya) Trustees Private Limited, Bharti Enterprises Limited, Bharti (SBM) Holdings Private Limited jointly with Sunil Bharti Mittal, Bharti (RM) Holdings Private Limited jointly with Rakesh Bharti Mittal and Bharti (RBM) Holdings Private Limited jointly with Rajan Bharti Mittal”

2. In Section G, with respect to **Ultimate Beneficial Ownership** as mentioned in the Transaction Document, is replaced with the following table:

S.No	Name of the shareholder of the Target Entity	% of shareholding as on date in the Target Entity	% of shareholding in the Target Entity prior to Closing under the SPA	Details of Beneficial owner
1	Bharti (SBM) Holdings Private Limited	12.76%	12.51%	Mr. Sunil Bharti Mittal Ms. Nyna Mittal
2	Bharti (RM) Holdings Private Limited	7.98%	7.82%	Mr. Rakesh Bharti Mittal Ms. Deepika Mittal
3	Bharti (RBM) Holdings Private Limited	7.98%	7.82%	Mr. Rajan Bharti Mittal Mr. Armaan Bharti Mittal
4	Bharti (Satya) Trustees Private Limited on behalf of Bharti (Satya) Family Trust.	3.19%	3.13%	Mr. Sunil Bharti Mittal Mr. Rakesh Bharti Mittal Mr. Rajan Bharti Mittal
5	Bharti (SBM) Holdings Private Limited jointly with Sunil Bharti Mittal	0.00%	0.00%	Mr. Sunil Bharti Mittal Ms. Nyna Mittal
6	Bharti (RM) Holdings Private Limited jointly with Rakesh Bharti Mittal	0.00%	0.00%	Mr. Rakesh Bharti Mittal Ms. Deepika Mittal
7	Bharti (RBM) Holdings Private Limited jointly with Rajan Bharti Mittal	0.00%	0.00%	Mr. Rajan Bharti Mittal Mr. Armaan Bharti Mittal
8	Bharti Enterprises Limited	17.09%	18.72%	Mr. Sunil Bharti Mittal Mr. Rakesh Bharti Mittal Mr. Rajan Bharti Mittal

3. Further, the definition of the Bharti Group, in the section titled “*Definitions*” is updated as set out below:

“Bharti (SBM) Holdings Private Limited, Bharti (RM) Holdings Private Limited, Bharti (RBM) Holdings Private Limited, Bharti (Satya) Trustees Private Limited, Bharti Enterprises Limited, Bharti (SBM) Holdings Private Limited jointly with Sunil Bharti Mittal, Bharti (RM) Holdings Private Limited jointly with Rakesh Bharti Mittal and Bharti (RBM) Holdings Private Limited jointly with Rajan Bharti Mittal.

It is clarified that, in the context of the parties to the SPA, the “Bharti Group” shall mean Bharti (SBM) Holdings Private Limited, Bharti (RM) Holdings Private Limited, Bharti (RBM) Holdings Private Limited, Bharti (Satya) Trustees Private Limited and Bharti Enterprises Limited.”

**For and on behalf of the Brookfield India Real Estate Trust,
(acting through the Manager, Brookprop Management Services Private Limited)**

Sd/-

Saurabh Jain

Company Secretary and Compliance Officer

Date: May 28, 2024

Place: New Delhi